## **IRS 1023 Form Statements**

## TIN 27-3170369

Desert Village Initiative

78479 Links Drive, Palm Desert, California 92211 (760–610-9827)

Part II, 1 – Attach copy of Articles of Incorporation

Part III - Articles of Incorporation as above

Part IV – Narrative Description of Activities

Desert Village Initiative has been formed to provide services that enrich the community, empowering residents to maintain independence and enhance their quality of life from Article II, Paragraph 2 of the Articles of Incorporation.

Initial services at startup:

- Just Checking In A regularly scheduled telephone call to a member if requested.
- Helping Hands Assistance with minor household tasks. (< 60 min)
- Going My Way Transportation to community activities, shopping, appointments or worship.
- Critter Care Emergency pet services such as daily exercise or trips to the vet.
- Gadget Guru Assistance with routine electronics and other technical challenges.

Future services contemplated are:

- Call the Concierge Access to trusted, prescreened vetted professional service providers.
- Transportation Low cost scheduled transportation to nearby shopping and medical facilities.
- Disaster Recovery Assist members after a catastrophic event.
- A Bill Paying Program Working in conjunction with a local bank.

Part V – Section 5 a – See attached Conflict of Interest Policy

Part VI – Section 1 - See information from Part IV above

Part VI – Section 1 b - The local community has an active emergency preparedness group that needs funding to purchase emergency radios and other materials to assist community members in handling emergency situations such as earthquakes, community power outages and water shortages during the hot summer months and other emergencies.

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Part VI- Section 2 –

In order to take advantage of the services listed in Part IV, membership is required in the Desert Village Initiative. Any resident renter or owner of a residence in the community known as Sun City Palm Desert Community Association is qualified for membership in the Desert Village Initiative as long as membership fees are paid.

Part VIII – Section 4 a – Fundraising

The Desert Village Initiative plans to solicit funds through membership activities via electronic mail, phone calls, the US Postal Service, and personal requests. Local business will be asked for foundation donations as well. The Desert Village Initiative plans on actively pursuing grants from other non-profits where appropriate to comply with Article 2, Paragraph 2 of the Articles of Incorporation. In addition, the Desert Village Initiative plans to request funding where appropriate from governmental agencies. In the future, the foundation may accept website donations by use of credit card authorization.